



# Request for Proposal (RFP4): Review of Offering Document

Cycle Group is an alternative investment management firm, investing in sustainable energy technologies with a focus on advanced, energy efficient manufacturing technologies, and especially new semiconductor, and power electronics innovation.

Cycle's investments are designed to generate attractive risk-adjusted returns for investors, while advancing environmental and social objectives aligned with the U.N. Sustainable Development Agenda and the Paris Agreement.

To this end, Cycle is seeking legal support on:

- **Review of Offering Document** including the Umbrella and Fund compartments.
- Updating share classes and distribution **waterfall** (details in briefing).
- Updating **regulatory disclosures** in accordance with recent changes in, SFDR and distribution regulations.

Note, drafts of the Offering Document have been prepared and can be provided as well as a briefing document on Cycle Group.

Cycle is issuing several legal and tax related RFPs at the same time and law firms are invited to answer several RFPs at once, while keeping quotes separate to the individual RFP. Target is cost control and efficiency.

Interested service providers are encouraged to engage with the Cycle Group team to obtain further detail.

All communication should include [beck@cycle-group.com](mailto:beck@cycle-group.com), copying [choon@cycle-group.com](mailto:choon@cycle-group.com), [info@icfa.lu](mailto:info@icfa.lu) and RFPs shall be answered latest by 10am, December 6th 2023 (earlier interaction very welcome).