

To: Lectori Salutem
From: Mr Pjotr Schade
Evenpar General Partner b.v. (EP)
The Netherlands

CC: International Climate Finance Accelerator (ICFA)
9, Rue du Laboratoire, L-1911 Luxembourg
Luxembourg

Date: 22 November 2023

Description: Request for proposal for a South African Legal Adviser

Introduction

Evenpar is a Dutch-African investment fund manager that engages in renewable energy, WASH and recycling projects in emerging markets in Africa. Evenpar builds on its experience and expertise to invest in cashflow stable projects with high returns.

In these emerging markets resources are available but technologies are not used effectively. Evenpar therefore invests in decentralized solutions, using available feedstock in regulated markets allowing for infrastructure projects with stable cash-flow and value spikes between scale-up and operational stability.

Typical Evenpar investors are development finance institutions, foundations, high-net worth individuals (HNWI), pension funds, corporates, family offices and impact investors. EP is in the process of closing an investment in South Africa in waste water treatment.

Given that South Africa is an important target market, EP needs to assess the legal structure and risks of the South African market. To close the fund, Evenpar is seeking proposals from legal advisors to provide legal advice on our fund documentation.

Scope of Services

EP is seeking proposals for legal advice based on South African law for the Fund, focussing on:

- Advice on potential fund documentation and transactional contract structures, such as Shareholders Agreement
- Advice of Company setup and organizational structure sanity check
- Drafting opinion on the proposed capital funding structure/ mechanism.

Pro-active interaction with EP is essential, executed in:

- (2) Weekly progress call
- Ad hoc calls when required for negotiating and advice

Proposal submission

Please note that only service providers with relevant expertise in the South African corporate law and project finance structuring are eligible to provide proposals. Furthermore a profound understanding

of the EP Fund and its challenges is needed. The services offering is to start as soon as possible and is finalized when the transaction is closed.

Please provide a proposal that includes the following components:

a) Technical proposal

- A brief summary of the firm
- Names and bios of people who will work on the assignment
- Relevant experience of fund structuring and documentation
- Workplan, targets and timeline for completing work

b) Financial proposal

- Fixed Fee estimate based around the Scope of Work. (expressed in 'number of hours' x 'hourly rate' per month).

Interested service providers shall submit their proposal in writing to info@evenpar.nl, copying info@icfa.lu, by 17h00 CET Dec 6th 2023.

Contact Evenpar:

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