



Scope of Work

Additional Fund Modelling Services for the Matanataki Pacific Fund 1 (MPF1)

14th April 2026

Background:

Matanataki Pte Ltd (MPL), a woman-founded business developer and emerging fund manager in Fiji, is raising a US\$50 million blended finance climate adaptation fund for the Pacific, Matanataki Pacific Fund 1 (MPF1 or Fund) to be domiciled in Singapore. MPF1 provides investors with access to community-serving, gender equitable businesses that deliver climate resilience to Pacific communities, with coral reefs as the guiding star indicating the health and climate resilience of the whole.

Matanataki invites reputable financial advisory firms with demonstrable expertise in private equity fund financial modelling to submit an Expression of Interest and Proposal to provide financial modelling services for MPF1.

Scope of Work:

- 1. Model and Waterfall Onboarding** Review and internalise the existing financial model and waterfall distribution structure as delivered by the prior consultant, ensuring full alignment with the fund's initial design parameters and investment logic.
- 2. Model Update — Smaller Fund Size Scenario (€30M-\$40M)** Update the financial model to reflect a smaller fund size, including revised capital deployment assumptions, no recycling, return projections, and sensitivity analysis across key variables.
- 3. Results Documentation** Produce a clean summary of outputs and key findings in a format suitable for internal use and investor communication.
- 4. Delivery Meetings** Two structured handover sessions (1 hour each) to walk through the updated model and materials with the Matanataki team, address questions, and validate alignment

Deliverables:

The firm's deliverables are expected to include, at a minimum:

1. Updated financial model
2. 1-2 live, virtual training sessions

Timeline:

Engagement start: Within 5 working days of appointment.

Model to be delivered by 9th May 2026.

Fees and Proposal Requirements:

Proposals should, at a minimum, include:

- (i) Line itemised fees by Scope of Work (nos. 1-3)
- (ii) Brief description of experience and team
- (iii) Confirmation of ability to meet the proposed timelines.

Submission of Proposal and Queries:

Your proposal should identify the scope breakdown and proposed fees for each of the phases of this assignment as contained herein. Please submit your queries and final proposal by email in PDF format by 20th April 2026 to:

jodi@matanataki.com

and CC programme@icfa.lu